

FORM NO. MGT-9

EXTRACT OF ANNUAL RETRUN

AS ON THE FINANCIAL YEAR ENDED ON MARCH 31, 2018

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS :

- i) CIN :U24100GJ2014PTC078780
- ii) Registration Date :17/02/2014
- iii) Name of the Company :SATYESH BRINECHEM PRIVATE LIMITED
- iv) Category/Sub-Category of the Company :Company Limited by Shares/
Indian Non-Government Company
- v) Address of the Registered Office and Contact details : Sandesh Bhavan, Lad Society Road,
B/h. Vastrapur Gam, P.O. Bodakdev,
Ahmedabad - 380054
Email: cs@sandesh.com
Phone: (079) - 40004000
- vi) Whether listed Company :No
- vii) Name, Address and contact details of Registrar and Transfer Agent, if any : **ACCURATE SECURITIES AND
REGISTRY PRIVATE LIMITED**
23, Sarthik Complex,
Nr. Fun Republic, Iscon Cross Road,
Satellite, Ahmedabad - 380015
Phone Nos. - 9033009602 - 05
Email ID: accuratesecuritiesrta@gmail.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more the total turnover of the Company shall be stated:

Sl. No.	Name and Description of main products/ Services	NIC code of the Products/Services	% of total turnover of the Company
1.	Revenue from leasing / hiring of construction equipments, plant & machineries, vehicle and project consultancy services	77301	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sl. No.	Name and Address of the Company	CIN/GLN	Holding/Subsidiary/ Associate	% of Shares held	Applicable Section
N.A.					

IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year (01.04.2017)				No. of Shares held At the end of the year (31.03.2018)				% Change during the year
	Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
(A) PROMOTERS									
(1) INDIAN									
(a) Individual/ HUF	0	1	1	0.001	201	0	201	0.001	0
(b) Central Government	0	0	0	0	0	0	0	0	0
(c) State Government(s)	0	0	0	0	0	0	0	0	0
(d) Bodies Corporate	0	0	0	0	0	0	0	0	0
(e) Banks / Financial Institutions	0	0	0	0	0	0	0	0	0
(f) Any Other 1. Trust	0	99999	99999	99.999	19999800	99999	20099799	99.999	0
SUB-TOTAL (A)(1) ►	0	100000	100000	100	20000001	99999	20100000	100	0
(2) FOREIGN									
(a) NRIs-Individuals	0	0	0	0.00	0	0	0	0.00	0.00
(b) Other - Individuals	0	0	0	0.00	0	0	0	0.00	0.00
(c) Bodies Corporate	0	0	0	0.00	0	0	0	0.00	0.00
(d) Banks/Financial Institution	0	0	0	0.00	0	0	0	0.00	0.00
(e) Any Other (specify)	0	0	0	0.00	0	0	0	0.00	0.00
SUB-TOTAL (A)(2) ►	0	0	0	0.00	0	0	0	0.00	0.00
TOTAL SHAREHOLDING OF PROMOTER(A)=(A)(1)+(A)(2) ►	0	100000	100000	100	20000001	99999	20100000	100	0

Category of Shareholders		No. of Shares held at the beginning of the year (01.04.2017)				No. of Shares held At the end of the year (31.03.2018)				% Change during the year
		Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
(B)	Public shareholding									
(1)	INSTITUTIONS									
(a)	Mutual Funds	0	0	0	0.00	0	0	0	0.00	0.00
(b)	Banks/Financial Institutions	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Central Government	0	0	0	0.00	0	0	0	0.00	0.00
(d)	State Government(s)	0	0	0	0.00	0	0	0	0.00	0.00
(e)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
(e)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
(f)	Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
(g)	Foreign Institutional Investors	0	0	0	0.00	0	0	0	0.00	0.00
(h)	Foreign Venture Capital Investors	0	0	0	0.00	0	0	0	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0	0	0	0.00	0.00
	SUB-TOTAL (B)(1)	0	0	0	0.00	0	0	0	0.00	0.00
(2)	NON-INSTITUTIONS									
(a)	Bodies Corporate									
	i) Indian	0	0	0	0.00	0	0	0	0.00	0.00
	ii) Overseas	0	0	0	0.00	0	0	0	0.00	0.00
(b)	Individuals -									
	i) Individual share-holders holding nominal share capital up to Rs.1 Lakh	0	0	0	0.00	0	0	0	0.00	0.00
	ii) Individual share-holders holding nominal share capital in excess of Rs.1 Lakh	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Others (specify)									
	i) Hindu Undivided Family	0	0	0	0.00	0	0	0	0.00	0.00
	ii) Non-Resident Individual	0	0	0	0.00	0	0	0	0.00	0.00
	SUB-TOTAL (B)(2)	0	0	0	0.00	0	0	0	0.00	0.00

Category of Shareholders	No. of Shares held at the beginning of the year (01.04.2017)				No. of Shares held At the end of the year (31.03.2018)				% Change during the year
	Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2) ▶	0	0	0	0.00	0	0	0	0.00	0.00
(3) Shares held by Custodians for GDRs & ADRs	0	0	0	0.00	0	0	0	0	0.00
GRAND TOTAL (A)+(B)+(C) ▶	0	100000	100000	100	20000001	99999	20100000	100	0

(ii) Shareholding of promoters

Sl. No.	Shareholder's Name	No. of Shares held at the beginning of the year (01.04.2017)			No. of Shares held At the end of the year (31.03.2018)			% Change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1.	Falgunbhai C. Patel	1	0.001	0	201	0.001	NIL	0
2.	Lakshmi Vishnu Trust	99999	99.999	0	20099799	99.999	NIL	0
	Total ▶	100000	100	NIL	20100000	100	NIL	NIL

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.	Name of Shareholder	Shareholding at the beginning of the year		Date wise increase/decrease in shareholding during the year specifying the reasons for increase/decrease				Cumulative shareholding during the year	
		No. of Shares	% of total Shares of the Company	Date	Reason	No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
1.	Mr. Falgunbhai C. Patel	1	0.001	01.04.2017	Beginning of the year	1	0.001	1	0.001
				25.01.2018	Issue of Equity Shares	200	0.001	201	0.001
				31.03.2018	At the end of the year	201	0.001	201	0.001
2.	M/s. Lakshmi Vishnu Trust	99999	99.999	01.04.2017	Beginning of the year	99999	99.999	99999	99.999
				25.01.2018	Issue of Equity Shares	19999800	99.999	20099799	99.999
				31.03.2018	At the end of the year	19999800	99.999	20099799	99.999

Shareholding Pattern of Top Ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs)

Sl. No.	Name of Shareholder	Shareholding at the beginning of the year		Date wise increase/decrease in shareholding during the year specifying the reasons for increase/decrease				Cumulative shareholding during the year	
		No. of Shares	% of total Shares of the Company	Date	Reason	No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
	Not Applicable	0	0	01.04.2017	Beginning of the year	0	0	0	0
-----				No Change during the year	0	0	0	0	
31.03.2018				At the end of the year	0	0	0	0	

(iv) Shareholding of Directors and Key Managerial Personnel :

Sr. No.	Name of Shareholder	Shareholding at the beginning of the year		Date wise increase/decrease in shareholding during the year specifying the reasons for increase/decrease				Cumulative shareholding during the year	
		No. of Shares	% of total Shares of the Company	Date	Reason	No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
	Not Applicable	0	0	01.04.2017	Beginning of the year	0	0	0	0
-----				No Change during the year	0	N.A.	0	0	
31.03.2018				At the end of the year	0	0	0	0	

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/ accrued but not due for payment

(in Rs.)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the Financial Year				
i) Principal Amount	Nil	7,48,40,000	Nil	7,48,40,000
ii) Interest due but not paid	Nil	Nil	Nil	Nil
iii) Interest accrued but not due	Nil	Nil	Nil	Nil
TOTAL (i)+(ii)+(iii)	Nil	7,48,40,000	Nil	7,48,40,000
Change in Indebtedness during the Financial Year				
Addition	Nil	85,26,13,112.50	Nil	85,26,13,112.50
Reduction	Nil	42,74,53,112.50	Nil	42,74,53,112.50
NET CHANGE	Nil	42,51,60,000	Nil	42,51,60,000
Indebtedness at the end of the financial year				
i) Principal Amount	Nil	50,00,00,000	Nil	50,00,00,000
ii) Interest due but not paid	Nil	Nil	Nil	Nil
iii) Interest accrued but not due	Nil	Nil	Nil	Nil
TOTAL (i)+(ii)+(iii)	Nil	50,00,00,000	Nil	50,00,00,000

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-Time-Directors and/or Manager :

Sr. No.	Particulars of Remuneration	Name of MD/Whole-Time-Director/Manager	Total Amount (in Rs.)
		Valliapan Manickam*	
1.	Gross Salary		
	(a) Salary as per provisions contained in section 17(1) of the Income-Tax Act, 1961	71,71,140	71,71,140
	(b) Value of perquisites u/s. 17(2) Income-Tax Act, 1961	Nil	Nil
	(c) Profits in lieu of salary under section 17(3) Income-Tax Act, 1961	Nil	Nil
2.	Stock Option	Nil	Nil
3.	Sweat Equity	Nil	Nil
4.	Commission		Nil
	- As % of Profit	Nil	Nil
	- Others, specify	Nil	Nil
5.	Others, please specify	Nil	Nil
	TOTAL (A)	71,71,140	71,71,140
	Ceiling as per the Act		NA

* Mr. Valliapan Manickam is Executive Director and Chief Executive Officer of the Company.

B. Remuneration to other directors:

Sr. No.	Particulars of Remuneration	Name of Director	Total Amount
		Parthiv F. Patel	
1.	Independent Directors		
	(a) Fees for attending Board Committee Meeting	NA	NA
	(b) Commission	NA	NA
	(c) Others, please specify	NA	NA
	TOTAL (1)	NA	NA
2.	Other Non-Executive Directors		
	(a) Fees for attending Board Committee Meeting	NIL	NIL
	(b) Commission	NIL	NIL
	(c) Others, please specify	NIL	NIL
	TOTAL (2)	NIL	NIL
	TOTAL (B) = (1+2)	NIL	NIL
	Total Managerial Remuneration	NIL	NIL
	Overall Ceiling as per the Act	NA	

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD :

(in Rs.)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		Total Amount
		Ashish Shah CFO	Parizad Khokhri CS	
1.	Gross Salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-Tax Act, 1961	28,60,572	1,30,000	29,90,572
	(b) Value of perquisites u/s. 17(2) Income-Tax Act, 1961	Nil	Nil	Nil
	(c) Profits in lieu of salary under section 17(3) Income-Tax Act, 1961	Nil	Nil	Nil
2.	Stock Option	Nil	Nil	Nil
3.	Sweat Equity	Nil	Nil	Nil
4.	Commission			
	- As % of Profit	Nil	Nil	Nil
	- Others, specify	Nil	Nil	Nil
5.	Others, please specify	Nil	Nil	Nil
	TOTAL	28,60,572	1,30,000	29,90,572

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES: NONE

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority [RD/ NCLT/ COURT]	Appeal made, if any (give details)
A. COMPANY					
Penalty	-----	-----	-----	-----	-----
Punishment	-----	-----	-----	-----	-----
Compounding	-----	-----	-----	-----	-----
B. DIRECTORS					
Penalty	-----	-----	-----	-----	-----
Punishment	-----	-----	-----	-----	-----
Compounding	-----	-----	-----	-----	-----
C. OTHER OFFICERS IN DEFAULT					
Penalty	-----	-----	-----	-----	-----
Punishment	-----	-----	-----	-----	-----
Compounding	-----	-----	-----	-----	-----